



GRANTS FOR KAUMATUA HEALTH ASSISTANCE Information Sheet

LAKE ROTOAIRA FOREST TRUST

The Trustees of Lake Rotoaira Forest Trust offer grants to assist and encourage their kaumatua to maintain good health.

Who is eligible?

- Beneficial owners of shares in the Lake Rotoaira Forest blocks
- Beneficial owners who have put their Lake Rotoaira Forest blocks shares into a whanau trust
- Beneficial owners who are aged 65 years and over

How much are the grants for?

- Up to \$200 in each Trust financial year (1 July to 30 June)

What are the grants for?

- To reimburse owners aged 65 years or over for bills incurred for the purpose of the health and welfare of the owner
- The date of the bill/s must be within the current financial year
- No previous years' bills will be covered
- The Trust will pay the grant direct to the beneficial owner
- The beneficial owner remains responsible for paying the bill

How do I apply for a grant?

Contact our ownership register team at 07 386 8834, extensions 106, 120 and 119. If known, please have your shareholder number available.

Where is the grant paid to?

Your bank account number that we use for your distribution and grants payments will be shown on the application form: please check it. If it has changed, the Trust will need a verified bank account number from your Bank.

When you receive the application form:

- √ Complete all parts of application;
- √ Add proof of date of birth if requested;
- √ Attach your receipted bill or bills;
- √ If you are changing your bank account number in our records, attach a verified bank account number from your bank; and

Send to Lake Rotoaira Forest Trust, PO Box 155, Turangi.