



# GRANTS FOR KAUMATUA HEALTH ASSISTANCE Information Sheet

## LAKE ROTOAIRA FOREST TRUST

The Trustees of Lake Rotoaira Forest Trust offer grants to assist and encourage their kaumatua to maintain good health.

### ***Who is eligible?***

- Beneficial owners of shares in the Lake Rotoaira Forest blocks
- Beneficial owners who have put their Lake Rotoaira Forest blocks shares into a whanau trust
- Beneficial owners who are aged 65 years and over

### ***How much are the grants for?***

- Up to \$200 in each Trust financial year (1 July to 30 June)

### ***What are the grants for?***

- To reimburse owners aged 65 years or over for bills incurred for the purpose of the health and welfare of the owner
- The date of the bill/s must be within the current financial year
- No previous years' bills will be covered
- The Trust will pay the grant direct to the beneficial owner
- The beneficial owner remains responsible for paying the bill

### ***How do I apply for a grant?***

Contact our ownership register team at 07 386 8834, extensions 106, 120 and 119. If known, please have your shareholder number available.

### ***Where is the grant paid to?***

Your bank account number that we use for your distribution and grants payments will be shown on the application form: please check it. If it has changed, the Trust will need a verified bank account number from your Bank.

### ***When you receive the application form:***

- √ Complete all parts of application;
- √ Add proof of date of birth if requested;
- √ Attach your receipted bill or bills;
- √ If you are changing your bank account number in our records, attach a verified bank account number from your bank; and

**Send to Lake Rotoaira Forest Trust, PO Box 155, Turangi.**



# KAUMATUA HEALTH ASSISTANCE Grant Application form

LAKE ROTOAIRA FOREST TRUST

**PLEASE PRINT**

FULL NAME: \_\_\_\_\_

Shareholder Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

*Please attach proof of date of birth / Proof of date of birth held in this office*

Postal Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Contact Phone Number: \_\_\_\_\_

Bank Account Number: \_\_\_\_\_

Bank Account Name: \_\_\_\_\_

**RECEIPTED BILLS ATTACHED:**

<i>What the bill is for</i>	<i>Amount \$</i>

**SIGNED:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

<b>CHECKLIST</b>	<b>TICK</b>
<i>All parts of application form are completed</i>	
<i>You have read the Information about the grant to check your eligibility</i>	
<i>Attach proof of date of birth</i>	
<i>Attach receipted bills</i>	
<i>Attach bank deposit slip if you are changing your bank account for all distribution/grants payments</i>	

Please send to Lake Rotoaira Forest Trust, PO Box 155, Turangi  
Enquiries 'phone 07 386 8834 Ext. 106, 119 or 120